

In order for the system to function correctly it is required to set up some of the key processes, default values and settings. A setup checklist is provided to take the user through the necessary steps.

Setupchecklist

After the setup has been completed this window will no longer be active. The user still has the ability to access the various functions on an individual basis, simply by selecting the procedure from the toolbar icons.

Next Recommended Step: [Financial Defaults](#)